

Definitive Notice of the End Results

of the public tender offer by

CNAC Saturn (NL) B.V., Amsterdam, the Netherlands

for all publicly held registered shares with a nominal value of CHF 0.10 each of

Syngenta AG, Basel, Switzerland

On March 8, 2016, CNAC Saturn (NL) B.V., a private company with limited liability ("*besloten vennootschap met beperkte aansprakelijkheid*") incorporated under the laws of the Netherlands, having its corporate seat in Amsterdam and registered with the trade register of the Dutch Chamber of Commerce under number 65434552 (the **Offeror**), published the offer prospectus (the **Offer Prospectus**) for its public tender offer in accordance with articles 125 *et seq.* of the Financial Market Infrastructure Act (the **Offer**) for all publicly held registered shares of Syngenta AG (**Syngenta**) with a nominal value of CHF 0.10 each (each, a **Syngenta Share**). The offer price for each Syngenta Share amounts to USD 465 in cash, less the gross amount of any dilutive effects in respect of the Syngenta Shares prior to the Settlement of the Offer, as further described in the Offer Prospectus.

Terms not defined herein have the meaning assigned to such terms in the Offer Prospectus.

Definitive End Results

The participation of the Offeror and the persons acting in concert with the Offeror after the end of the additional acceptance period on May 24, 2017, 4:00 p.m. CEST (the **Additional Acceptance Period**), is 87,650,988 Syngenta Shares in total (including 11,072,548 Syngenta Shares represented by 55,362,740 ADSs), corresponding to 94.68 % of the issued voting rights and the issued share capital of Syngenta (participation rate), and consists of:

- a total of 87,455,312 Syngenta Shares (including 11,072,548 Syngenta Shares represented by 55,362,740 ADSs) which were tendered into the Offer or the U.S. Offer, corresponding to 94.67 % of the 92,382,473 Syngenta Shares to which the Offer relates as of the end of the Additional Acceptance Period (success rate); and
- 195,676 Syngenta Shares held by Syngenta or any of its subsidiaries as of the end of the Additional Acceptance Period.

The following overview illustrates the end results:

	Number of Syngenta Shares	Share capital/ Voting rights (participation rate)	Success rate
Syngenta Shares tendered into the Offer	87,455,312	94.47%	94.67%
Syngenta Shares held by Syngenta or any of its subsidiaries as of the end of the Additional Acceptance Period	195,676	0.21%	
End results	87,650,988	94.68%	

Second Settlement

Subject to the Offeror's rights under Section B.8 of the Offer Prospectus, the Second Settlement of the Offer regarding Syngenta Shares that have been validly tendered after the expiration of the Main Offer Period is expected to occur on June 7, 2017.

Squeeze-out and De-listing

As further described in Section E.3 (*Intentions of the Offeror with Respect to Syngenta*) and Section K.7 (*Squeeze-out and De-listing*) of the Offer Prospectus, the Offeror intends after the Second Settlement to either request the cancellation of the non-tendered Syngenta Shares by the competent court, if the threshold of 98 % of Syngenta Shares and voting rights can be exceeded through market purchases or otherwise or, in the context of a squeeze-out merger, merge Syngenta with a company directly or indirectly controlled by the Offeror whereby the remaining shareholders would receive a compulsory compensation instead of shares of the surviving company, if the legal requirements are met. Furthermore, the Offeror intends to cause Syngenta to apply with the SIX Swiss Exchange for the de-listing of the Syngenta Shares and for an exemption from certain reporting and publicity obligations until the date of de-listing of the Syngenta Shares, in each case in accordance with the listing rules of the SIX Swiss Exchange. In addition, the Offeror intends to de-list the ADSs from trading on the New York Stock Exchange as soon as possible following the settlement of the Offer.

Offer Restrictions

The Offer is subject to the Offer restrictions set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge (in German, French and English) from Credit Suisse AG, Zurich (email: equity.prospectus@credit-suisse.com). The Offer Prospectus and other information concerning the Offer are also available at <http://www.chemchina.com/press>.

Syngenta AG	Swiss Security Number	ISIN	Ticker Symbol
Registered shares not tendered (first trading line)	1 103 746	CH001 103 746 9	SYNN
Registered shares tendered (second line)	31 631 288	CH031 631 288 0	-
Registered shares tendered (third line, for USD/CHF Conversion Facility)	31 631 329	CH031 631 329 2	-

May 31, 2017

Lead Financial Advisor



Financial Advisor and Offer Manager

Financial Advisor



Financial Advisor



Financial Advisor



Financial Advisor



Information Agent

